

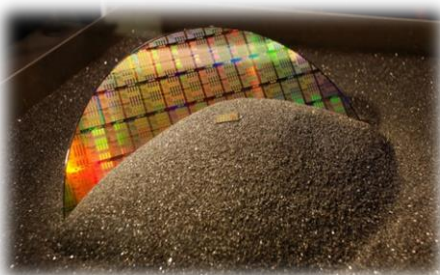
## COMPANY PROFILE

Stock Ticker	KOSDAQ 036930
Fiscal 2018 Revenue	262.7 Wbn
Founded	APR. 13, 1995
Headquarters	Gwangju, Gyeonggi, R.O.K
Founder & CEO	Chul Joo, Hwang



## BUSINESS AREA

### SEMICONDUCTOR



#### SDP ALD



#### APPLICATION

- High-K
- Metal
- SiO / SiOC / SiON
- SiN / SiBN
- Oxidation
- Nitridation

### DISPLAY(LCD&OLED)



#### TSD CVD/ALD



#### APPLICATION

- Barrier/Buffer
- TFT(LTPS / Oxide)
- Encapsulation
- TSP

### SOLAR CELL



#### TF / High Efficiency / c-Si



#### APPLICATION

- Turnkey Solution
- PE CVD
- RIE

# FINANCIAL FUNDAMENTALS

## Non-Consolidated FINANCIAL STATEMENT (Wbn)

### INCOME STATEMENT

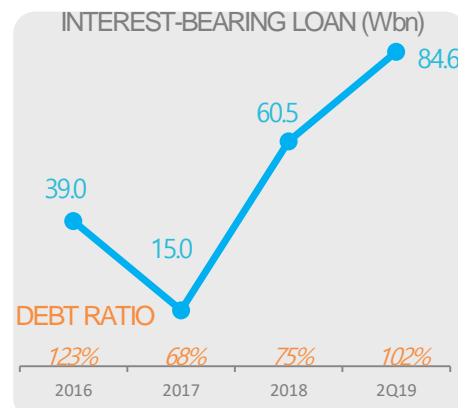
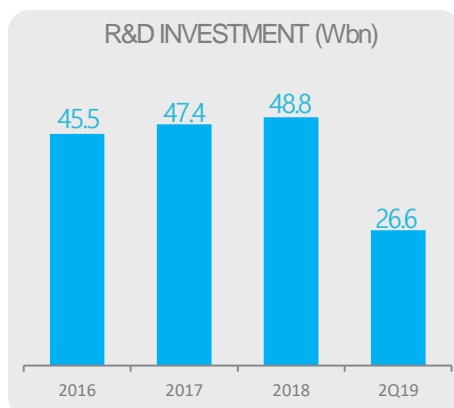
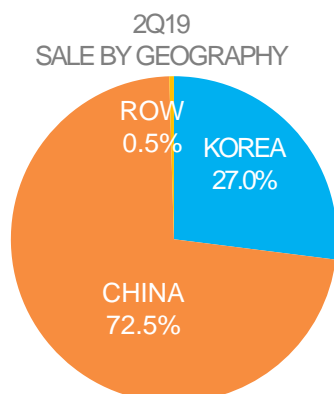
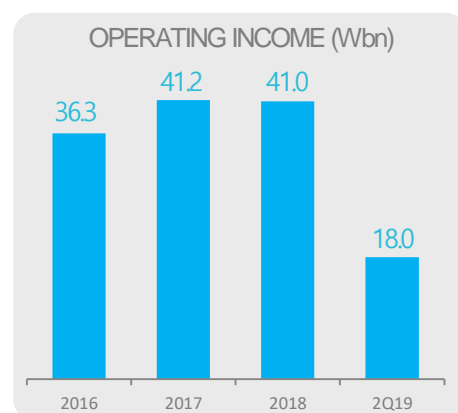
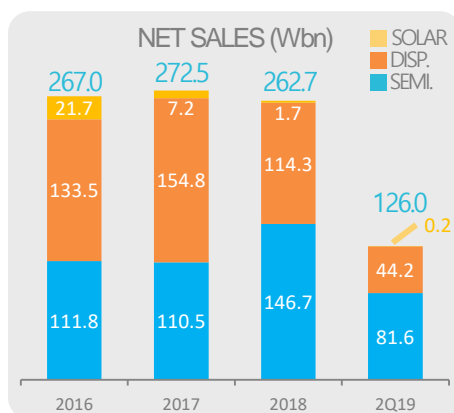
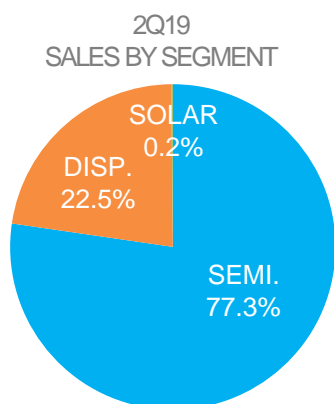
	2Q19	2Q18	2018	2017
Net Sales	65.2	56.7	262.7	272.5
Operating Income	8.9	11.0	41.0	41.2
- Ratio(%)	13.7	19.4	15.6	15.1
Net Income	8.1	15.1	43.7	40.5
- Ratio(%)	12.4	26.6	16.6	14.9

### BALANCE SHEET

Total assets	431.9	302.6	354.1	312.0
Total Liabilities	217.9	99.6	152.2	126.7
Total Stockholders' Equity	214.0	203.0	201.9	185.3

### CASH FLOW

Cash flows from operating activities	34.1	12.3	(34.9)	57.0
Cash flows from investing activities	(36.4)	(16.1)	(49.3)	(15.2)
Cash flows from financing activities	24.0	(15.0)	45.5	(24.0)
Net increase(decrease) in cash and cash equivalents	21.7	(18.8)	(38.7)	17.8
Cash and cash equivalents at beginning of year	9.8	48.6	48.6	31.0
Cash Asset Exchange Rate Effectiveness	(0.7)	0.3	(0.01)	(0.2)
Cash and cash equivalents at end of year	30.8	30.1	9.8	48.6



# APPENDIX

## SALES BREAKDOWN(Non-Consolidated)

						(Wbn)			
SALES BY SEGMENT		1Q19	2Q19	3Q19	4Q19	2019	2018	2017	2016
Semiconductor		31.2	50.4			81.6	146.7	110.5	111.8
Display		29.5	14.7			44.2	114.3	154.8	133.5
Solar cell		0.1	0.1			0.2	1.7	7.2	21.7
Total		60.8	65.2			126.0	262.7	272.5	267.0

SALE BY GEOGRAPHY		1Q19	2Q19	3Q19	4Q19	2019	2018	2017	2016
Local	Korea	13.5	17.6			31.1	218.1	196.0	207.4
	China	47.0	47.3			94.3	33.7	66.7	48.1
Oversea	Taiwan	0.2	0.2			0.4	10.1	7.4	5.8
	ROW	0.1	0.1			0.2	0.8	2.4	5.7
Sub total		47.3	47.6			94.9	44.6	76.5	59.6
Total		60.8	65.2			126.0	262.7	272.5	267.0

## BACKLOG (2019.06.30)

				(Wbn)
Segment	Semi	Display	Solar Cell	Total
Sales	26.2	38.3	-	64.5
Ratio(%)	40.7%	59.3%	-	100.0 %

## CONTACT NUMBER

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